## PERSONAL FINANCIAL STATEMENT

## FORM PFS **COVER SHEET**

L			
	For filings requ	d in accordance with Government Code Chapter 572 irred in 2002, covering calendar year ending December 31, 2001	TOTAL NUMBER OF PAGES FILED
	Use FOR	M PFSINSTRUCTION GUIDE when completing this form	Account # 20990
1	NAME	TITLE FIRST MI	OFFICE USE ONLY
		Royce B	Date Received
		NICKNAME LAST SUFFIX	RECEIVED
		West	
2	ADDRESS	ADDRESS / PO BOX APT / SUITE # CITY STATE ZIP CODE	MAY 2 0 2002
		400 South Zang Blvd, Suite 600	Texas Ethics Commission
		Dallas, Texas 75208	
		^	Receipt # /7236
			HD (PM) Amount CO
3	TELEPHONE	AREA CODE PHONE NUMBER EXTENSION	Date Processed
	NUMBER	PRO	CESSED MAY 2 2 2000
			Date Imaged
4	REASON	Texas State Senator	<del>''</del>
	FOR FILING STATEMENT	✓ CANDIDATE Texas State Senator	(INDICATE OFFICE)
		ELECTED OFFICER	(INDICATE OFFICE)
		APPOINTED OFFICER	(INDICATE AGENCY)
		Member/TX Emancipation Juneteenth Cultural &	Historical Commiss (INDICATE AGENCY)
		☐ FORMER OR RETIRED JUDGE SITTING BY ASSIGNMENT	
		——————————————————————————————————————	
		STATE PARTY CHAIR	(INDICATE PARTY)
		OTHER	(INDICATE POSITION)
5		whose financial activity you are reporting (filer must report information about the if the filer had actual control over that activity)	financial activity of the filer's spouse or
	Not	Applicable	
		HILD 1 Not Applicable	
	☐ DEPENDENT C	HILO 1	
		2	
		3	
		15, you will disclose your financial activity during the preceding calendar; not only your own financial activity, but also that of your spouse or a deperment.	

over that person's financial activity

Texas Ethics Commission PO	Box 12070	Austin, Texas 78711-20	070 (512) 463-5800	1-800-325-850
SOURCES OF OC	CUPATIO	ONAL INCOM	IE	PART 1A
When reporting information about providing the number under which			ne child about whom you	are reporting by
1 INFORMATION RELATES TO	FILER	SPOUSE	DEPENDENT CHILD _	<del></del>
EMPLOYMENT  EMPLOYED BY ANOTHER	Robinson, West 400 South Zang Dallas, Texas 7	& Gooden, P C Blvd, Suite 600	FEMPLOYER / POSITION HELD	
SELF-EMPLOYED	Law Firm	NATURE (	OF OCCUPATION	
INFORMATION RELATES TO	<b>✓</b> FILER	SPOUSE	DEPENDENT CHILD	
EMPLOYMENT  EMPLOYED BY ANOTHER	The Senate of th State Capitol 1400 Congress, Austin, Texas 7	e State of Texas Room 1E 15	F EMPLOYER / POSITION HÉLD	
SELF-EMPLOYED	Texas State Sena		DF OCCUPATION	
INFORMATION RELATES TO	FILER	SPOUSE	DEPENDENT CHILD	
EMPLOYMENT		NAME AND ADDRESS O	F EMPLOYER / POSITION HELD	
☐ EMPLOYED BY ANOTHER	:			
SELF-EMPLOYED		NATURE (	OF OCCUPATION	

RETAINERS
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PO Box 12070

PART 1B This section concerns fees received as a retainer by you, your spouse, or a dependent child (or by a business in which you, your spouse, or a dependent child have a "substantial interest") for a claim on future services in case of need, rather than for services on a matter specified at the time of contracting for or receiving the fee. Report information here only if the value of the work actually performed during the calendar year did not equal or exceed the value of the retainer. For more information, see FORM PFS--INSTRUCTION GUIDE When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet NAME AND ADDRESS FEE RECEIVED FROM NAME OF BUSINESS **FEE RECEIVED BY FILER** OR FILER'S BUSINESS \_ SPOUSE OR SPOUSE'S BUSINESS -DEPENDENT CHILD. OR CHILD'S BUSINESS **FEE AMOUNT** \$10,000--\$24,999 LESS THAN \$5,000 \$5,000--\$9,999 \$25,000--OR MORE NAME AND ADDRESS FEE RECEIVED FROM NAME OF BUSINESS FEE RECEIVED BY OR FILER'S BUSINESS \_ SPOUSE OR SPOUSE'S BUSINESS -DEPENDENT CHILD. OR CHILD'S BUSINESS FEE AMOUNT LESS THAN \$5,000 \$5,000--\$9,999 \$10,000--\$24,999 \$25,000--OR MORE

STOCK		·			PART 2
and indicate the cat	egory of the numb rount of the net	, your spouse, or a dep er of shares held or ac gain or loss realized	quired If some or	all of the stock was	sold, also indicate the
providing the numb	er under which the	dependent child's ac child is listed on the C	Cover Sheet	* * * * * * * * * * * * * * * * * * *	you are reporting by
<sup>1</sup> BUSINESS ENTIT	Υ	AOL Time Warner	N/	AME	:
<sup>2</sup> STOCK HELD OR	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHIL	D
3 NUMBER OF SHA	RES	☑ LESS THAN 100 ☐ 5,000 TO 9,999	☐ 100 TO 499 ☐ 10,000 OR MOR	500 ТО 999 Е	☐ 1,000 TO 4,999
4 IF SOLD	NET GAIN NET LOSS	LESS THAN \$5,000	\$5,000\$9,999	\$10,000 -\$24,999	\$25,000OR MORE
BUSINESS ENTIT	Υ	Amer International Gro		AME	
STOCK HELD OR	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHIL	_D
NUMBER OF SHA	ARES	☑ LESS THAN 100 ☐ 5,000 TO 9,999	☐ 100 TO 499 ☐ 10,000 OR MOR	☐ 500 TO 999 E	1 000 TO 4 999
IF SOLD	NET GAIN NET LOSS	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
BUSINESS ENTIT	Υ	AM GEN	N/	AME	
STOCK HELD OR	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHIL	_D
NUMBER OF SHA	RES	☑ LESS THAN 100 ☐ 5 000 TO 9,999	☐ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999 ☐ 10,000 OR MORE		1,000 TO 4,999
IF SOLD	NET GAIN NET LOSS	LESS THAN \$5 000	\$5 000\$9 999	\$10 000\$24 999	\$25 000OR MORE
BUSINESS ENTIT	Υ	Applied Materials Inc	N	ME	
STOCK HELD OR	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHIL	_D
NUMBER OF SHA	RES	☑ LESS THAN 100 ☐ 5,000 TO 9,999	100 TO 499	☐ 500 TO 999 E	☐ 1,000 TO 4,999
IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25 000OR MORE
BUSINESS ENTIT	Υ	Bank of New York	N/	ME	
STOCK HELD OR	ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHIL	_D
NUMBER OF SHA	RES	☑ LESS THAN 100 ☐ 5,000 TO 9,999	☐ 100 TO 499 ☐ 10,000 OR MOR	☐ 500 TO 999 E	☐ 1,000 TO 4,999
IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE

1-800-325-8506

Texas Ethics Commissi	on POB	ox 12070 Austin	, Texas 78711-207	0 (512) 463-5	5800 1-800-325-850
STOCK					PART 2
and indicate the cate category of the am INSTRUCTION GU	egory of the numb nount of the net IDE ormation about a	your spouse, or a deport of shares held or action or loss realized dependent child's actional child is listed on the (	equired If some or from the sale F tivity, indicate the	all of the stock was for more information	sold, also indicate the n, see FORM PFS
<sup>1</sup> BUSINESS ENTIT	Y	Bank One Corp	N.	AME	
<sup>2</sup> STOCK HELD OR	ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHIL	LD
<sup>3</sup> NUMBER OF SHA		LESS THAN 100 5 000 TO 9,999	☑ 100 TO 499 ☐ 10,000 OR MOR	500 TO 999	1,000 TO 4,999
4 IF SOLD	NET GAIN NET LOSS	LESS THAN \$5 000	\$5,000 -\$9,999	\$10,000\$24,999	\$25,000OR MORE
BUSINESS ENTIT	Y	Cisco Sys Inc	N	AME	
STOCK HELD OR	ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHIL	LD
NUMBER OF SHA	RES	LESS THAN 100	☑ 100 TO 499 ☐ 10,000 OR MOR	☐ 500 TO 999 E	1,000 TO 4,999
IF SOLD	NET GAIN NET LOSS	LESS THAN \$5,000	\$5,000-\$9,999	\$10,000\$24,999	\$25,000OR MORE
BUSINESS ENTIT	Υ	Coca-Cola Co	N/	AME	
STOCK HELD OR	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHIL	LO
NUMBER OF SHA	RES	LESS THAN 100	☐ 100 TO 499 ☐ 10,000 OR MOR	☐ 500 TO 999 E	1,000 TO 4,999
IF SOLD	NET GAIN NET LOSS	LESS THAN \$5 000	\$5,000\$9,999	\$10 000\$24,999	\$25 000- OR MORE
BUSINESS ENTIT	Υ	Walt Disney	N/	AME	
STOCK HELD OR	ACQUIRED BY	✓ FILER	SPOUSE	DEPENDENT CHIL	_D
NUMBER OF SHA	RES	LESS THAN 100	<ul><li>✓ 100 TO 499</li><li>✓ 10,000 OR MOR</li></ul>	☐ 500 TO 999 E	1,000 TO 4,999
IF SOLD	NET GAIN NET LOSS	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
BUSINESS ENTIT	Υ	General Electric Co	N/	ME	
STOCK HELD OR	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHIL	.D
NUMBER OF SHA	RES	LESS THAN 100	<ul><li>✓ 100 TO 499</li><li>✓ 10,000 OR MOR</li></ul>	☐ 500 TO 999 E	☐ 1,000 TO 4,999
IF SOLD	NET GAIN	☐ LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE

☐ LESS THAN \$5,000 ☐ \$5,000--\$9,999 ☐ \$10,000--\$24,999 ☐ \$25,000--OR MORE

**NET LOSS** 

Texas Ethics Commission	РО В	x 12070	Austin,	Texas 78711-207	0 (512) 463-5	800	1-800-325-8506
STOCK							PART 2
List each business entite and indicate the category of the amount INSTRUCTION GUIDE	ory of the numb nt of the net	er of shares hel	ld or acq	uired If some or	all of the stock was	sold, als	o indicate the
When reporting inform providing the number u					child about whom	you are	reporting by
<sup>1</sup> BUSINESS ENTITY		McDonald Corp	)	NA	ME		
<sup>2</sup> STOCK HELD OR AC	QUIRED BY	☑ FILER		SPOUSE	DEPENDENT CHIL	_D	
3 NUMBER OF SHARE	S	☑ LESS THAN	100	☐ 100 TO 499	☐ 500 TO 999	1,000	0 TO 4,999
		5,000 TO 9,9	99	☐ 10 000 OR MOR	E		
4 IF SOLD	NET GAIN NET LOSS	LESS THAN	\$5,000	\$5,000\$9,999	\$10 000\$24,999	\$25 (	000OR MORE
BUSINESS ENTITY				NA	MÉ		
		Merrill Lynch &	k Co		_ <u>_</u>		
STOCK HELD OR AC	QUIRED BY	☑ FILER		SPOUSE	DEPENDENT CHIL	_D	
NUMBER OF SHARE	S	LESS THAN	100	100 TO 499	☐ 500 TO 999	1,000	0 TO 4,999
		5,000 TO 9,9	199	10,000 OR MOR	<u> </u>		
IF SOLD	NET GAIN NET LOSS	LESS THAN	\$5 000	\$5,000\$9,999	\$10,000\$24,999	\$25,0	000OR MORE
BUSINESS ENTITY		······································		NA	ME		
		Micro Soft Corp	)				
STOCK HELD OR AC	QUIRED BY	☑ FILER		SPOUSE	DEPENDENT CHIL		
NUMBER OF SHARE	S	LESS THAN	100	100 TO 499	☐ 500 TO 999	1,000	0 TO 4,999
		5,000 TO 9,9	99	☐ 10,000 OR MOR	E		
IF SOLD	NET GAIN NET LOSS	LESS THAN	\$5 <b>0</b> 00	\$5 000\$9,999	\$10 000\$24 999	\$25 (	000OR MORE
BUSINESS ENTITY		Micron Technol	logy	NA	ME		

PFIZER STOCK HELD OR ACQUIRED BY FILER ☐ SPOUSE ☐ DEPENDENT CHILD . ✓ 100 TO 499 500 TO 999 1,000 TO 4,999 NUMBER OF SHARES LESS THAN 100 ☐ 10 000 OR MORE 5,000 TO 9,999 IF SOLD NET GAIN \$5,000--\$9,999 \$10,000--\$24,999 \$25,000--OR MORE LESS THAN \$5,000 **NET LOSS** 

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

SPOUSE

☐ 100 TO 499

■ 10,000 OR MORE

☐ DEPENDENT CHILD ...

\$5,000--\$9,999 \$10,000--\$24,999 \$25,000--OR MORE

500 TO 999

NAME

✓ FILER

LESS THAN 100

5,000 TO 9,999

LESS THAN \$5,000

1,000 TO 4,999

STOCK HELD OR ACQUIRED BY

**NET GAIN** 

**NET LOSS** 

NUMBER OF SHARES

**BUSINESS ENTITY** 

IF SOLD

STOCK		PART 2

List each business entity in which you, your spouse, or a dependent child held or acquired stock during the calendar year and indicate the category of the number of shares held or acquired. If some or all of the stock was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more information, see FORM PFS-INSTRUCTION GUIDE.					
		dependent child's ac e child is listed on the C		child about whom	you are reporting by
<sup>1</sup> BUSINESS ENTIT	Υ	Home Depot In	N	AME	
<sup>2</sup> STOCK HELD OR	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHI	LD
3 NUMBER OF SHA	ARES	LESS THAN 100	<ul><li>✓ 100 TO 499</li><li>☐ 10,000 OR MOR</li></ul>	☐ 500 TO 999	☐ 1,000 TO 4,999
4 IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000\$9,999	\$10 000\$24,999	\$25,000OR MORE
BUSINESS ENTIT	Υ	Intel Corp	N/	AME	
STOCK HELD OR	ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHIL	LD
NUMBER OF SHA	ARES	LESS THAN 100	☐ 100 TO 499 ☐ 10,000 OR MOR	✓ 500 TO 999	1,000 TO 4,999
IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000\$9 999	\$10 000\$24 999	\$25,000OR MORE
BUSINESS ENTIT	Ύ	Intl Business Corp	N/	AME	
STOCK HELD OR		Intl Business Corp	SPOUSE NA	DEPENDENT CHIL	_D
	ACQUIRED BY	FILER LESS THAN 100		DEPENDENT CHIL	_D 1,000 TO 4,999
STOCK HELD OR	ACQUIRED BY	☑ FILER	☐ SPOUSE ☑ 100 TO 499	DEPENDENT CHIL	<u> </u>
STOCK HELD OR NUMBER OF SHA	ACQUIRED BY  RES  NET GAIN  NET LOSS	☑ FILER ☐ LESS THAN 100 ☐ 5 000 TO 9,999	☐ SPOUSE ☐ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5 000- \$9 999	DEPENDENT CHIL 500 TO 999 E	1,000 TO 4,999
STOCK HELD OR NUMBER OF SHA	ACQUIRED BY  RES  NET GAIN NET LOSS	☐ FILER ☐ LESS THAN 100 ☐ 5 000 TO 9,999 ☐ LESS THAN \$5 000	☐ SPOUSE ☐ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5 000- \$9 999	DEPENDENT CHIL 500 TO 999  E \$10,000\$24,999	1,000 TO 4,999  \$25,000- OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT	ACQUIRED BY  RES  NET GAIN NET LOSS  Y  ACQUIRED BY	☐ FILER ☐ LESS THAN 100 ☐ 5 000 TO 9,999 ☐ LESS THAN \$5 000  JP Morgan Chase ☑ FILER ☑ LESS THAN 100	SPOUSE  100 TO 499  10,000 OR MOR  \$5 000- \$9 999  NA  SPOUSE  100 TO 499	DEPENDENT CHIL  500 TO 999  E  \$10,000\$24,999  ME  DEPENDENT CHIL  500 TO 999	1,000 TO 4,999  \$25,000- OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT	ACQUIRED BY  RES  NET GAIN NET LOSS  Y  ACQUIRED BY	☐ FILER ☐ LESS THAN 100 ☐ 5 000 TO 9,999 ☐ LESS THAN \$5 000  JP Morgan Chase ☑ FILER	☐ SPOUSE ☐ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5 000- \$9 999  NA	DEPENDENT CHIL  500 TO 999  E  \$10,000\$24,999  ME  DEPENDENT CHIL  500 TO 999	1,000 TO 4,999  \$25,000- OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA	ACQUIRED BY  RES  NET GAIN NET LOSS  Y  ACQUIRED BY  RES  NET GAIN NET GAIN NET LOSS	☐ FILER ☐ LESS THAN 100 ☐ 5 000 TO 9,999 ☐ LESS THAN \$5 000  JP Morgan Chase ☑ FILER ☑ LESS THAN 100 ☐ 5,000 TO 9 999	SPOUSE  100 TO 499  10,000 OR MOR  \$5 000- \$9 999  NA  SPOUSE  100 TO 499  10,000 OR MOR  \$5,000\$9,999	DEPENDENT CHIL  500 TO 999  E  \$10,000\$24,999  ME  DEPENDENT CHIL  500 TO 999  E	1,000 TO 4,999  \$25,000- OR MORE  D  1,000 TO 4,999
STOCK HELD OR NUMBER OF SHA  IF SOLD  BUSINESS ENTIT  STOCK HELD OR NUMBER OF SHA  IF SOLD	ACQUIRED BY IRES INET GAIN INET LOSS Y ACQUIRED BY IRES INET GAIN INET LOSS Y	☐ FILER ☐ LESS THAN 100 ☐ 5 000 TO 9,999 ☐ LESS THAN \$5 000  JP Morgan Chase ☑ FILER ☑ LESS THAN 100 ☐ 5,000 TO 9 999 ☐ LESS THAN \$5,000	SPOUSE  100 TO 499  10,000 OR MOR  \$5 000- \$9 999  NA  SPOUSE  100 TO 499  10,000 OR MOR  \$5,000\$9,999	DEPENDENT CHIL  500 TO 999  E  \$10,000\$24,999  ME  DEPENDENT CHIL  500 TO 999  E  \$10,000\$24,999	1,000 TO 4,999  \$25,000- OR MORE  D  1,000 TO 4,999  \$25,000OR MORE
STOCK HELD OR NUMBER OF SHA  IF SOLD  BUSINESS ENTIT  STOCK HELD OR NUMBER OF SHA  IF SOLD  BUSINESS ENTIT	ACQUIRED BY IRES INET GAIN INET LOSS Y ACQUIRED BY IRES INET GAIN INET LOSS Y ACQUIRED BY ACQUIRED BY ACQUIRED BY ACQUIRED BY	☐ FILER ☐ LESS THAN 100 ☐ 5 000 TO 9,999 ☐ LESS THAN \$5 000  JP Morgan Chase ☑ FILER ☑ LESS THAN 100 ☐ 5,000 TO 9 999 ☐ LESS THAN \$5,000  Johnson and Johnson	☐ SPOUSE ☐ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5 000- \$9 999  NA ☐ SPOUSE ☐ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5,000\$9,999	DEPENDENT CHIL  500 TO 999  E  \$10,000\$24,999  ME  DEPENDENT CHIL  500 TO 999  E  \$10,000-\$24,999	1,000 TO 4,999  \$25,000- OR MORE  D  1,000 TO 4,999  \$25,000OR MORE
STOCK HELD OR NUMBER OF SHA  IF SOLD  BUSINESS ENTIT  STOCK HELD OR NUMBER OF SHA  IF SOLD  BUSINESS ENTIT  STOCK HELD OR	ACQUIRED BY IRES INET GAIN INET LOSS Y ACQUIRED BY IRES INET GAIN INET LOSS Y ACQUIRED BY ACQUIRED BY ACQUIRED BY ACQUIRED BY	☐ FILER ☐ LESS THAN 100 ☐ 5 000 TO 9,999 ☐ LESS THAN \$5 000  JP Morgan Chase ☑ FILER ☑ LESS THAN 100 ☐ 5,000 TO 9 999 ☐ LESS THAN \$5,000  Johnson and Johnson ☑ FILER	SPOUSE  100 TO 499  10,000 OR MOR  \$5 000- \$9 999  NA  SPOUSE  100 TO 499  10,000 OR MOR  \$5,000\$9,999	DEPENDENT CHIL  500 TO 999   \$10,000\$24,999   ME  DEPENDENT CHIL  500 TO 999  E  \$10,000\$24,999  ME  DEPENDENT CHIL  500 TO 999	1,000 TO 4,999  \$25,000- OR MORE  D  1,000 TO 4,999  \$25,000OR MORE
STOCK HELD OR NUMBER OF SHA  IF SOLD  BUSINESS ENTIT  STOCK HELD OR NUMBER OF SHA  IF SOLD  BUSINESS ENTIT  STOCK HELD OR	ACQUIRED BY IRES INET GAIN INET LOSS Y ACQUIRED BY IRES INET GAIN INET LOSS Y ACQUIRED BY ACQUIRED BY ACQUIRED BY ACQUIRED BY	☐ FILER ☐ LESS THAN 100 ☐ 5 000 TO 9,999 ☐ LESS THAN \$5 000  JP Morgan Chase ☑ FILER ☑ LESS THAN 100 ☐ 5,000 TO 9 999 ☐ LESS THAN \$5,000  Johnson and Johnson ☑ FILER ☑ LESS THAN 100	□ SPOUSE □ 100 TO 499 □ 10,000 OR MOR □ \$5 000- \$9 999  NA □ SPOUSE □ 10,000 OR MOR □ \$5,000\$9,999  NA □ SPOUSE □ 100 TO 499 □ 10,000 OR MOR	DEPENDENT CHIL  500 TO 999   \$10,000\$24,999   ME  DEPENDENT CHIL  500 TO 999  E  \$10,000\$24,999  ME  DEPENDENT CHIL  500 TO 999	1,000 TO 4,999  \$25,000- OR MORE  D  1,000 TO 4,999  \$25,000OR MORE

Texas Etnics Commiss	sion POB	iox 12070 Austir	i, lexás 78711-207	70 (512) 463-	5800 1-800-325-850
STOCK					PART 2
and indicate the ca	tegory of the number the net		cquired If some or	r all of the stock was	uring the calendar year sold, also indicate the in, see FORM PFS
		dependent child's ac e child is listed on the (		child about whom	you are reporting by
1 BUSINESS ENTI	ΓΥ	Sun Micro Systems Inc		AME	
<sup>2</sup> STOCK HELD OF	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHI	LD
3 NUMBER OF SHA	ARES	LESS THAN 100	☑ 100 TO 499 ☐ 10,000 OR MOF	☐ 500 TO 999	1 000 TO 4,999
4 IF SOLD	NET GAIN NET LOSS	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000- OR MORE
BUSINESS ENTI	ΓΥ		N	AME	
07001411717171		Target Corp		<u></u>	
STOCK HELD OF		FILER	SPOUSE	DEPENDENT CHI	
NUMBER OF SHA	ARES	LESS THAN 100	☑ 100 TO 499	500 TO 999	☐ 1,000 TO 4,999
IE SOLD		5,000 TO 9,999	10 000 OR MOF		
IF SOLD	NET GAIN NET LOSS	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
BUSINESS ENTIT	ΓY		N/	AME	
STOCK HELD OR	ACCUIDED BY	Texas Instruments  FILER	SPOUSE	DEPENDENT CHIL	
		1-		☑ 500 TO 999	· · <u> </u>
NUMBER OF SHA	ARES	LESS THAN 100	☐ 100 TO 499 ☐ 10,000 OR MOR		1,000 TO 4,999
IF SOLD	NET GAIN	☐ 5 000 TO 9,999		_	
	NET LOSS	LESS THAN \$5 000	\$5 000\$9 999	☐ \$10 000\$24 999	\$25 000OR MORE
BUSINESS ENTIT	Υ	Tyco International	N	AME	
STOCK HELD OR	ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHIL	I D
NUMBER OF SHA		LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
NOMBERTOR SER	WILO	5,000 TO 9,999	☐ 10,000 OR MOR	<del>_</del>	
IF SOLD	NET GAIN NET LOSS	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
BUSINESS ENTITY		Walmart Stores	N.A	ME	
STOCK HELD OR	ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHIL	.D
NUMBER OF SHA		LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
		5,000 TO 9,999	☐ 10,000 OR MOR	_	_ ,
IF SOLD	NET GAIN  NET LOSS	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE

CT		C	v
<b>3</b>	U	U	N

STOCK					PART 2
List each business	entity in which yo	u, your spouse, or a dep	pendent child held	or acquired stock di	iring the calendar year
and indicate the car	tegory of the num nount of the net	ber of shares held or ac gain or loss realized	equired If some o	r all of the stock was	sold, also indicate the
When reporting inf	formation about a er under which th	a dependent child's ac le child is listed on the (	tivity, indicate the Cover Sheet	child about whom	you are reporting by
<sup>1</sup> BUSINESS ENTIT		Williams Cos Inc	N	IAME	
2 STOCK HELD OR	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHI	LD
3 NUMBER OF SHA	ARES	☑ LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
		5 000 TO 9,999	☐ 10,000 OR MOF	RE	
4 IF SOLD	NET GAIN NET LOSS	LESS THAN \$5 000	\$5,000\$9,999	\$10,000\$24 999	☐ \$25,000OR MORE
BUSINESS ENTIT	Υ	Flex Tronics Intl Ltd	N	AME	
STOCK HELD OR	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHI	LD
NUMBER OF SHA	RES	LESS THAN 100	☐ 100 TO 499	✓ 500 TO 999	1,000 TO 4,999
		5,000 TO 9,999	10,000 OR MOF	RE	
IF SOLD	NET GAIN NET LOSS	LESS THAN \$5,000	\$5,000\$9 999	\$10 000\$24,999	\$25,000OR MORE
BUSINESS ENTIT	Υ	Citigroup	N.	AME	
STOCK HELD OR	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHIL	Ď
NUMBER OF SHA	RES	LESS THAN 100	☑ 100 TO 499	☐ 500 TO 999	☐ 1,000 TO 4,999
		5,000 TO 9,999	☐ 10,000 OR MOR	· <del></del>	1,000 10 1,000
IF SOLD	NET GAIN NET LOSS	LESS THAN \$5,000	\$5,000\$9,999	\$10 000\$24,999	\$25 000OR MORE
BUSINESS ENTIT	Υ	The American Fund	N/	AME	
STOCK HELD OR	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHIL	.D
NUMBER OF SHA	RES	LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	✓ 1,000 TO 4,999
		5,000 TO 9,999	☐ 10,000 OR MOR	E	
IF SOLD [	NET GAIN NET LOSS	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
BUSINESS ENTIT	Y			ME	
STOCK LIELD OD	ACCUIDED DV	Merrill LAynch & Secto	·		
STOCK HELD OR		FILER	SPOUSE	DEPENDENT CHIL	D
NUMBER OF SHARES		LESS THAN 100	✓ 100 TO 499	500 TO 999	1 000 TO 4,999
	11,00	l <u>—</u>			i
IE COLD.	-	5,000 TO 9,999	10,000 OR MOR	E	
IF SOLD [	NET GAIN	l <u>—</u>	\$5,000\$9,999	\$10,000\$24,999	\$25 000OR MORE

STOCK					PARI Z
and indicate the car category of the ar INSTRUCTION GL	tegory of the number nount of the net JIDE formation about a	I, your spouse, or a depoer of shares held or act gain or loss realized dependent child's act e child is listed on the C	equired If some or from the sale F tivity, indicate the	r all of the stock was For more informatio	sold, also indicate the in, see FORM PFS
<sup>1</sup> BUSINESS ENTIT		Amgen, Inc	<del></del>	AME	<del>.</del>
<sup>2</sup> STOCK HELD OR	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHI	LD
3 NUMBER OF SHA	ARES	LESS THAN 100	100 TO 499	☐ 500 TO 999	☐ 1 000 TO 4,999
4 IF SOLD	NET GAIN	5,000 TO 9,999	10 000 OR MOR	\$10 000\$24,999	\$25,000OR MORE
BUSINESS ENTIT	Υ	Burlington R&S Inc	N,	AME	
STOCK HELD OR	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHI	LD
NUMBER OF SHA	ARES	LESS THAN 100	☐ 100 TO 499	☑ 500 TO 999	☐ 1,000 <b>T</b> O 4,999
		☐ 5 000 TO 9 999	☐ 10 000 OR MOR	IE	
IF SOLD	NET LOSS	☑ LESS THAN \$5 000	\$5 000-\$9,999	\$10 000\$24,999	\$25,000OR MORE
	✓ NET LOSS				
BUSINESS ENTIT		Centex Corp	NA	AME	*
BUSINESS ENTIT	·Y	Centex Corp	SPOUSE	AME DEPENDENT CHIL	.D
	Y ACQUIRED BY	☑ FILER ☑ LESS THAN 100	☐ SPOUSE ☐ 100 TO 499	DEPENDENT CHIL	LD 1,000 TO 4,999
STOCK HELD OR	Y ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHIL	
STOCK HELD OR NUMBER OF SHA	ACQUIRED BY ARES  NET GAIN NET LOSS	☑ FILER ☑ LESS THAN 100 ☐ 5,000 TO 9,999	☐ SPOUSE ☐ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5 000- \$9 999	DEPENDENT CHIL	☐ 1,000 TO 4,999
STOCK HELD OR NUMBER OF SHA	ACQUIRED BY ARES  NET GAIN NET LOSS	☑ FILER ☑ LESS THAN 100 ☐ 5,000 TO 9,999 ☑ LESS THAN \$5 000	☐ SPOUSE ☐ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5 000- \$9 999	☐ DEPENDENT CHIII ☐ 500 TO 999 EE ☐ \$10 000 -\$24,999	1,000 TO 4,999 \$25 000 -OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT	ACQUIRED BY ARES  NET GAIN NET LOSS  Y  ACQUIRED BY	☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5 000  EMC Corp-MASS ☐ FILER ☐ LESS THAN 100	☐ SPOUSE ☐ 100 TO 499 ☐ 10,000 OR MOR ☐ \$5 000- \$9 999	DEPENDENT CHILL  500 TO 999  E  \$10 000 -\$24,999  AME  DEPENDENT CHIL  500 TO 999	☐ 1,000 TO 4,999 ☐ \$25 000 -OR MORE
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT	ACQUIRED BY ARES  NET GAIN NET LOSS  Y  ACQUIRED BY	☑ FILER ☑ LESS THAN 100 ☐ 5,000 TO 9,999 ☑ LESS THAN \$5 000 EMC Corp-MASS ☑ FILER	□ SPOUSE □ 100 TO 499 □ 10,000 OR MOR □ \$5 000- \$9 999  NA □ SPOUSE □ 100 TO 499	DEPENDENT CHILL  500 TO 999  E  \$10 000 -\$24,999  AME  DEPENDENT CHIL  500 TO 999	1,000 TO 4,999  \$25 000 -OR MORE  D  1 000 TO 4,999
STOCK HELD OR NUMBER OF SHA IF SOLD BUSINESS ENTIT STOCK HELD OR NUMBER OF SHA	ACQUIRED BY ARES  NET GAIN NET LOSS  Y ACQUIRED BY ACQUIRED BY ACQUIRED BY ARES  NET GAIN NET LOSS	☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5 000  EMC Corp-MASS ☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999	□ SPOUSE □ 100 TO 499 □ 10,000 OR MOR □ \$5 000- \$9 999  NA □ SPOUSE □ 100 TO 499 □ 10,000 OR MOR □ \$5,000 -\$9 999	DEPENDENT CHILL  500 TO 999  E  \$10 000 -\$24,999  AME  DEPENDENT CHIL  500 TO 999  E	1,000 TO 4,999  \$25 000 -OR MORE  D  1 000 TO 4,999
STOCK HELD OR NUMBER OF SHA  IF SOLD  BUSINESS ENTIT  STOCK HELD OR NUMBER OF SHA  IF SOLD	ACQUIRED BY ARES  NET GAIN LOSS Y  ACQUIRED BY ACQUIRED BY ACQUIRED BY ARES  NET GAIN V NET LOSS Y	✓ FILER ✓ LESS THAN 100 ☐ 5,000 TO 9,999 ✓ LESS THAN \$5 000  EMC Corp-MASS ✓ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ✓ LESS THAN \$5,000	□ SPOUSE □ 100 TO 499 □ 10,000 OR MOR □ \$5 000- \$9 999  NA □ SPOUSE □ 100 TO 499 □ 10,000 OR MOR □ \$5,000 -\$9 999	DEPENDENT CHILL  500 TO 999  E  \$10 000 -\$24,999  AME  DEPENDENT CHIL  500 TO 999  E  \$10,000\$24,999	1,000 TO 4,999  \$25 000 -OR MORE  D  1 000 TO 4,999  \$25 000OR MORE
STOCK HELD OR NUMBER OF SHA  IF SOLD  BUSINESS ENTIT  STOCK HELD OR NUMBER OF SHA  IF SOLD  BUSINESS ENTIT	ACQUIRED BY ARES  NET GAIN NET LOSS  Y ACQUIRED BY ARES  NET GAIN V NET GAIN V NET LOSS  Y ACQUIRED BY ACQUIRED BY ACQUIRED BY ACQUIRED BY	☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5 000  EMC Corp-MASS ☐ FILER ☐ LESS THAN 100 ☐ 5,000 TO 9,999 ☐ LESS THAN \$5,000  Federal National Mortga	□ SPOUSE □ 100 TO 499 □ 10,000 OR MOR □ \$5 000- \$9 999  NA □ SPOUSE □ 100 TO 499 □ 10,000 OR MOR □ \$5,000 -\$9 999  NA age Assn	DEPENDENT CHILL  500 TO 999  E  \$10 000 -\$24,999  AME  DEPENDENT CHIL  500 TO 999  E  \$10,000\$24,999  AME  DEPENDENT CHIL  500 TO 999	1,000 TO 4,999  \$25 000 -OR MORE  D  1 000 TO 4,999  \$25 000OR MORE

Texas Ethics Commiss	sion POB	ox 12070 Austin	, Texas 78711-207	70 (512) 463-5	5800 1-800-325-8506
STOCK					PART 2
and indicate the ca category of the ar INSTRUCTION GU When reporting in	tegory of the numl nount of the net JIDE formation about a	i, your spouse, or a deporer of shares held or act gain or loss realized in dependent child's act e child is listed on the C	equired If some or from the sale F tivity, indicate the	all of the stock was or more informatio	sold, also indicate the n, see FORM PFS
<sup>1</sup> BUSINESS ENTI	ΓY	Gillette Co	N/	AME	
<sup>2</sup> STOCK HELD OF	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHIL	_D D
3 NUMBER OF SHA	ARES	LESS THAN 100	☑ 100 TO 499 ☐ 10,000 OR MOR	☐ 500 TO 999	1,000 TO 4,999
4 IF SOLD	NET GAIN  NET LOSS	☑ LESS THAN \$5 000	\$5,000\$9 999	\$10 000- \$24,999	\$25,000- OR MORE
BUSINESS ENTIT	ΓΥ	Global Crossing LTD	N/	ME	
STOCK HELD OF	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHIL	_D
NUMBER OF SHA	ARES	LESS THAN 100	☑ 100 TO 499 ☐ 10,000 OR MOR	☐ 500 TO 999 E	1,000 TO 4 999
IF SOLD	NET GAIN  NET LOSS	☑ LESS THAN \$5,000	\$5,000 -\$9,999	\$10,000\$24,999	\$25,000- OR MORE
BUSINESS ENTIT	Υ	Hewlitt Parkard Co	NA	ME	
STOCK HELD OR	ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHIL	.D D.
NUMBER OF SHA	ARES	LESS THAN 100	☐ 100 TO 499 ☐ 10,000 OR MOR	500 TO 999	☐ 1 000 TO 4,999
IF SOLD	NET GAIN NET LOSS	LESS THAN \$5 000	\$5 000\$9 999	\$10 000\$24 999	\$25 000- OR MORE
BUSINESS ENTIT	Υ	Ingersoll Rand Co	ŊA	ME	
STOCK HELD OR	ACQUIRED BY	FILER	☐ SPOUSE	DEPENDENT CHIL	D
NUMBER OF SHA		LESS THAN 100	100 TO 499	☐ 500 TO 999	1 000 TO 4 999
		☐ 5,000 TO 9 999	☐ 10,000 OR MOR	E	
IF SOLD	NET GAIN  NET LOSS	☑ LESS THAN \$5 000	\$5,000\$9,999	\$10 000\$24 999	\$25,000 -OR MORE
BUSINESS ENTIT	Υ	Johnson & Johnson	NA	ME	
STOCK HELD OR	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHIL	D
NUMBER OF SHA	ARES	LESS THAN 100	☐ 100 TO 499 ☐ 10,000 OR MORI	□ 500 TO 999 ■	☐ 1 000 TO 4,999
IF SOLD	NET GAIN  NET LOSS	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000- OR MORE

Texas Ethics Commiss	ion POB	ox 12070 Austin	, Texas 78711-207	70 (512) 463-5	5800 1-800-325-850
STOCK					PART 2
and indicate the cat category of the an INSTRUCTION GU When reporting inf	tegory of the number mount of the net NDE ormation about a	, your spouse, or a deporer of shares held or action or loss realized dependent child's action the Control of t	quired If some or from the sale F tivity, indicate the	all of the stock was for more informatio	sold, also indicate the n, see FORM PFS
<sup>1</sup> BUSINESS ENTIT	Υ	Kımberly Clark Corp	N	AME	
<sup>2</sup> STOCK HELD OR	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHI	LD
<sup>3</sup> NUMBER OF SHA	ARES	☑ LESS THAN 100 ☐ 5,000 TO 9 999	☐ 100 TO 499 ☐ 10,000 OR MOR	□ 500 TO 999	☐ 1,000 TO 4,999
4 IF SOLD	NET GAIN NET LOSS	☑ LESS THAN \$5,000	\$5,000-\$9,999	\$10,000\$24,999	\$25,000- OR MORE
BUSINESS ENTIT	Υ	Lucent Technologies	N	AME	
STOCK HELD OR	ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHIL	LD
NUMBER OF SHA	ARES	LESS THAN 100 5,000 TO 9,999	<ul><li>✓ 100 TO 499</li><li>✓ 10,000 OR MOR</li></ul>	☐ 500 TO 999 E	1,000 TO 4,999
IF SOLD	■ NET GAIN  ■ NET LOSS	☑ LESS THAN \$5,000	\$5 000\$9 999	\$10 000 \$24 999	\$25 000 OR MORE
BUSINESS ENTIT	Υ	McDonalds Corp	N/	AME	
STOCK HELD OR	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHIL	D
NUMBER OF SHA	ARES	LESS THAN 100	☑ 100 TO 499 ☐ 10 000 OR MOR	☐ 500 TO 999 E	1 000 TO 4,999
IF SOLD	NET GAIN NET LOSS	☑ LESS THAN \$5 000	\$5 000\$9 999	\$10 000 -\$24 999	\$25 000- OR MORE
BUSINESS ENTIT	Υ	Motorola Inc	N.	ME	
STOCK HELD OR	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHIL	_D
NUMBER OF SHA	RES	☑ LESS THAN 100 ☐ 5 000 TO 9 999	☐ 100 TO 499 ☐ 10,000 OR MOR	☐ 500 ТО 999 Е	1 000 TO 4,999
IF SOLD	☐ NET GAIN ✓ NET LOSS	☑ LESS THAN \$5 000	\$5 000\$9 999	\$10 000 -\$24,999	\$25,000- OR MORE
BUSINESS ENTIT	Υ	Nortel Networks Corp	NA	ME	
STOCK HELD OR	ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHIL	.D
NUMBER OF SHA	RES	☑ LESS THAN 100 ☐ 5 000 TO 9,999	☐ 100 TO 499 ☐ 10,000 OR MOR	500 TO 999	☐ 1,000 TO 4,999
IF SOLD	NET GAIN	LESS THAN \$5,000	\$5,000\$9 999	\$10 000-\$24,999	☐ \$25,000OR MORE

NET LOSS

STOCK	PART 2
STOCK	PART 2

List each business entity in which you, your spouse, or a dependent child held or acquired stock during the calendar year and indicate the category of the number of shares held or acquired. If some or all of the stock was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more information, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

BUSINESS ENTITY

Schlumberger LTD

		Schlumberger LTD			
<sup>2</sup> STOCK HELD OI	R ACQUIRED BY	☑ FILER	SPOUSE	DEPENDENT CHI	LD
3 NUMBER OF SH	IARES	☑ LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	☐ 1 000 TO 4,999
		5,000 TO 9,999	☐ 10 000 OR MOF	RE	
4 IF SOLD	NET GAIN NET LOSS	LESS THAN \$5 000	\$5,000- \$9,999	\$10,000\$24,999	\$25 000OR MORE
BUSINESS ENTITY		Wıllılam Communicatı		AMÉ	**
STOCK HELD OF	R ACOUIRED BY	FILER	SPOUSE	DEPENDENT CHI	
		<u> </u>	☐ 100 TO 499	500 TO 999	1,000 TO 4,999
NUMBER OF SH	ANES	LESS THAN 100	10,000 OR MOR	_	1,000 10 4,999
IF SOLD	NET GAIN		<u></u>		
II SOLD	NET LOSS	LESS THAN \$5,000	\$5 000\$9,999	\$10,000\$24,999	☐ \$25,000- OR MORE
BUSINESS ENTI	TY		N	AME	
		CT Holdings Inc			
STOCK HELD OF	R ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHI	LD
NUMBER OF SH	ARES	LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	✓ 1 000 TO 4,999
		5,000 TO 9,999	10,000 OR MOR	Ε	
	· · · · · · · · · · · · · · · · · · ·				
IF SOLD	NET GAIN  ✓ NET LOSS	LESS THAN \$5 000	\$5 000\$9 999	☑ \$10 000- \$24 999	\$25 000OR MORE
	NET LOSS			☑ \$10 000- \$24 999	\$25 000OR MORE
IF SOLD  BUSINESS ENTI	NET LOSS		N		\$25 000OR MORE
	NET LOSS	LESS THAN \$5 000	N		
BUSINESS ENTI	NET LOSS TY R ACQUIRED BY	Intl Business Machines	N/	AME	
BUSINESS ENTI	NET LOSS TY R ACQUIRED BY	Intl Business Machines	N/	DEPENDENT CHII	LD
BUSINESS ENTI	NET LOSS TY R ACQUIRED BY	Intl Business Machines    FILER   LESS THAN 100	SPOUSE  100 TO 499	DEPENDENT CHII	LD
BUSINESS ENTI STOCK HELD OF NUMBER OF SH	NET LOSS  TY  R ACQUIRED BY  ARES  NET GAIN  NET LOSS	☐ LESS THAN \$5 000  Intl Business Machines  ☐ FILER  ☐ LESS THAN 100  ☐ 5,000 TO 9,999  ☐ LESS THAN \$5 000	SPOUSE  100 TO 499  10,000 OR MOR  \$5 000\$9 999	DEPENDENT CHII	LD
BUSINESS ENTI STOCK HELD OF NUMBER OF SH IF SOLD BUSINESS ENTI	NET LOSS TY R ACQUIRED BY ARES NET GAIN NET LOSS TY	☐ LESS THAN \$5 000  Intl Business Machines  ☑ FILER  ☐ LESS THAN 100  ☐ 5,000 TO 9,999  ☑ LESS THAN \$5 000  Krispy Kreme	SPOUSE  100 TO 499  10,000 OR MOR  \$5 000\$9 999	ME DEPENDENT CHII  500 TO 999  E  \$10 000- \$24,999	LD
BUSINESS ENTI STOCK HELD OF NUMBER OF SH	NET LOSS TY R ACQUIRED BY ARES NET GAIN NET LOSS TY	☐ LESS THAN \$5 000  Intl Business Machines  ☐ FILER  ☐ LESS THAN 100  ☐ 5,000 TO 9,999  ☐ LESS THAN \$5 000	SPOUSE  100 TO 499  10,000 OR MOR  \$5 000\$9 999	DEPENDENT CHII  500 TO 999  E  \$10 000- \$24,999	LD  1 000 TO 4,999  \$25,000OR MORE
BUSINESS ENTI STOCK HELD OF NUMBER OF SH IF SOLD BUSINESS ENTI	NET LOSS TY R ACQUIRED BY ARES NET GAIN NET LOSS TY R ACQUIRED BY	□ LESS THAN \$5 000  Intl Business Machines □ FILER □ LESS THAN 100 □ 5,000 TO 9,999 □ LESS THAN \$5 000  Krispy Kreme □ FILER □ LESS THAN 100	SPOUSE  100 TO 499  10,000 OR MOR  \$5 000\$9 999	ME DEPENDENT CHII  500 TO 999  E  \$10 000- \$24,999	LD
BUSINESS ENTI  STOCK HELD OF  NUMBER OF SH  IF SOLD  BUSINESS ENTI  STOCK HELD OF  NUMBER OF SH	NET LOSS TY R ACQUIRED BY ARES NET GAIN NET LOSS TY R ACQUIRED BY	□ LESS THAN \$5 000  Intl Business Machines □ FILER □ LESS THAN 100 □ 5,000 TO 9,999 □ LESS THAN \$5 000  Krispy Kreme □ FILER	SPOUSE    100 TO 499   10,000 OR MOR   \$5 000\$9 999    NA	DEPENDENT CHIL	LD  1 000 TO 4,999  \$25,000OR MORE
BUSINESS ENTI STOCK HELD OF NUMBER OF SH  IF SOLD  BUSINESS ENTI  STOCK HELD OF	NET LOSS TY R ACQUIRED BY ARES NET GAIN NET LOSS TY R ACQUIRED BY	□ LESS THAN \$5 000  Intl Business Machines □ FILER □ LESS THAN 100 □ 5,000 TO 9,999 □ LESS THAN \$5 000  Krispy Kreme □ FILER □ LESS THAN 100	SPOUSE  SPOUSE  100 TO 499  10,000 OR MOR  \$5 000\$9 999  NA  SPOUSE  100 TO 499	DEPENDENT CHIL	LD

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STOCK						PART 2
List each business entity in which you and indicate the category of the numerategory of the amount of the net INSTRUCTION GUIDE  When reporting information about a providing the number under which the			per of shares held or a gain or loss realized dependent child's a	icquired if some or if from the sale F ctivity, indicate the	all of the stock was for more informatio	sold, also indicate the n, see FORM PFS
<sup>1</sup> BUSINESS ENTIT	Υ		American Express, A		AME e	
<sup>2</sup> STOCK HELD OR	ACQUIR	ED BY	☑ FILER	SPOUSE	DEPENDENT CHIL	LD
<sup>3</sup> NUMBER OF SHA	RES		LESS THAN 100	☑ 100 TO 499 ☐ 10 000 OR MOF	□ 500 TO 999 IE	1,000 TO 4,999
4 IF SOLD	NET G		LESS THAN \$5,000	\$5,000\$9,999	\$10,000- \$24,999	\$25,000 -OR MORE
BUSINESS ENTIT	Υ			N <sub>2</sub>	AME	
			American Express Ma	_ <u>_</u>	_	
STOCK HELD OR	ACQUIR	ED BY	FILER	SPOUSE	DEPENDENT CHIL	_D
NUMBER OF SHA	RES		LESS THAN 100	100 TO 499	☑ 500 TO 999	☐ 1,000 TO 4 999
			5 000 TO 9,999	10,000 OR MOF	E	
IF SOLD	NET G		LESS THAN \$5,000	\$5 000\$9 999	\$10 000 -\$24 999	\$25 000OR MORE
BUSINESS ENTIT	Υ		Nokia Corp	N/	AME	
STOCK HELD OR	ACQUIR	ED BY	☑ FILER	SPOUSE	DEPENDENT CHIL	.D
NUMBER OF SHA	RES		LESS THAN 100	☑ 100 TO 499	☐ 500 TO 999	1,000 TO 4 999
15.001.5	<del></del>		5,000 TO 9,999	10,000 OR MOR	<u>E</u>	
IF SOLD	NET G		LESS THAN \$5 000	\$5 000\$9 999	\$10 000\$24 999	\$25 000OR MORE
BUSINESS ENTIT	Y			N	AME	
STOCK HELD OR	ACQUIRI	ED BY	FILER	SPOUSE	DEPENDENT CHIL	.D
NUMBER OF SHA	RES		LESS THAN 100	100 TO 499	☐ 500 TO 999	1,000 TO 4,999
			☐ 5 000 TO 9,999	☐ 10,000 OR MOR	E	
IF SOLD	NET G		LESS THAN \$5,000	\$5,000\$9,999	\$10,000 -\$24,999	\$25,000- OR MORE
BUSINESS ENTIT	Y			N/	ME	
STOCK HELD OR	ACQUIRI	D BY	FILER	SPOUSE	DEPENDENT CHIL	.D
NUMBER OF SHA	RES		LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999	1,000 TO 4,999
			☐ 5 000 TO 9 999	☐ 10,000 OR MOR	E	
IF SOLD	NET G		LESS THAN \$5,000	\$5,000\$9,999	\$10,000 -\$24,999	\$25,000OR MORE

## **BONDS, NOTES, AND OTHER COMMERCIAL PAPER**

PO Box 12070

List all bonds, notes, and other commercial paper held or acquired by you, your spouse, or a dependent child during the calendar year. If sold, indicate the category of the amount of the net gain or loss realized from the sale. For more information, see FORM PFS--INSTRUCTION GUIDE

DESCRIPTION OF INSTRUMENT	Not Applicable				
<sup>2</sup> HELD OR ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHILD		
IF SOLD  NET GAIN  NET LOSS	LESS THAN \$5 000	<b>5</b> ,000\$9,999	\$10,000\$24,999 \$25 000OR MORE		
DESCRIPTION OF INSTRUMENT					
HELD OR ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHILD		
IF SOLD  NET GAIN  NET LOSS	LESS THAN \$5,000	<b>\$5,000\$9,999</b>	\$10,000\$24,999 \$25,000OR MORE		
DESCRIPTION OF INSTRUMENT					
HELD OR ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHILD		
IF SOLD  NET GAIN  NET LOSS	□LESS THAN \$5,000	\$5,000\$9,999	□\$10,000\$24,999 □\$25,000OR MORE		
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY					

# INCOME FROM INTEREST, DIVIDENDS, ROYALTIES, AND RENTS

PART 4

List each source of income you, your spouse, or a dependent child received in excess of \$500 that was derived from
interest, dividends, royalties, and rents during the calendar year and indicate the category of the amount of the income
For more information, see FORM PFSINSTRUCTION GUIDE

1 SOURCE OF INCOME	NAME AND ADDRESS  Henry S Miller, Property Manager 407 North Cedar Ridge, Duncanville, Texas  Rent from Property Address 1014 Quail Run, Duncanville, Texas				
<sup>2</sup> RECEIVED BY	FILER	SPOUSE	DEPENDENT C	CHILD	
3 AMOUNT	\$500\$4,999	<b>✓</b> \$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE	
SOURCE OF INCOME		NAME AND	D ADDRESS		
RECEIVED BY	FILER	SPOUSE	DEPENDENT C	:HILD	
AMOUNT	\$500\$4,999	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE	
SOURCE OF INCOME		NAME AND	DADDRESS		
RECEIVED BY	FILER	SPOUSE	DEPENDENT C	:HILD	
AMOUNT	\$500\$4 999	\$5,000\$9,999	\$10 000\$24,999	\$25,000OR MORE	
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY					

# INCOME FROM INTEREST, DIVIDENDS,

PO Box 12070

PART 4

RUTALTIES, AND RENTS						
List each source of income you, your spouse, or a dependent child received in excess of \$500 that was derived from interest, dividends, royalties, and rents during the calendar year and indicate the category of the amount of the income For more information, see FORM PFSINSTRUCTION GUIDE						
When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet						
SOURCE OF INCOME	NAME AND ADDRESS  Kenneth Medlock (Management Company) 2611 Deep Hill Circle Dallas, Texas 75233					
	Rent from property lo	cated at 9204 Cutleaf, I	Dallas, Texas 75249			
RECEIVED BY	FILER	SPOUSE	DEPENDENT CHILD			
3 AMOUNT	\$500\$4,999	<b>&gt;</b> \$5,000\$9,999	\$10,000\$24,999 \$25,000OR MORE			
SOURCE OF INCOME		NAME AND	DADDRESS			
RECEIVED BY	FILER	SPOUSE	DEPENDENT CHILD			
AMOUNT	\$500\$4,999	\$5,000 -\$9,999	\$10,000\$24,999\$25,000- OR MORE			
SOURCE OF INCOME	31 . 3 123	NAME AND	) ADDRESS			
RECEIVED BY						

COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

\$500--\$4 999

**AMOUNT** 

\$5,000--\$9,999 \$10,000--\$24,999 \$25,000--OR MORE

## PERSONAL NOTES AND LEASE AGREEMENTS

PART 5

Identify each guarantor of a loan and each person or financial institution to whom you, your spouse, or a dependent child had a total financial liability of more than \$1,000 in the form of a personal note or notes or lease agreement at any time during the calendar year and indicate the category of the amount of the liability. For more information, see FORM PFS--INSTRUCTION GUIDE

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by

providing the number under which the child is listed on the Cover Sheet					
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT	Citibank (Credit Card)				
<sup>2</sup> LIABILITY OF	FILER	SPOUSE	DEPENDENT CHILD		
3 GUARANTOR					
4 AMOUNT	\$1,000\$4,999	\$5,000\$9,999	\$10,000\$24,999 \$25,000OR MORE		
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT	Wells Fargo				
LIABILITY OF	FILER	SPOUSE	DEPENDENT CHILD		
GUARANTOR					
AMOUNT	\$1,000\$4,999	\$5,000\$9,999	\$10,000\$24,999 \$25,000OR MORE		
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT	Principal Mortgage				
LIABILITY OF	<b>✓</b> FILER	SPOUSE	DEPENDENT CHILD		
GUARANTOR					
AMOUNT	\$1,000\$4,999	\$5,000\$9,999	\$10,000\$24,999 \$25,000OR MORE		
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY					

Printed on recycled paper

## PERSONAL NOTES AND LEASE AGREEMENTS

PART 5

Identify each guarantor of a loan and each person or financial institution to whom you, your spouse, or a dependent child had a total financial liability of more than \$1,000 in the form of a personal note or notes or lease agreement at any time during the calendar year and indicate the category of the amount of the liability. For more information, see FORM PFS--INSTRUCTION GUIDE

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by

providing the number under which the child is listed on the Cover Sheet					
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT	Chase Bank of Texas (Vehicle Lease)				
<sup>2</sup> LIABILITY OF	FILER	SPOUSE	DEPENDENT C	HILD	
3 GUARANTOR					
4 AMOUNT	<b>\$1,000\$4,999</b>	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE	
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT				- :-	
LIABILITY OF	FILER	SPOUSE	DEPENDENT C	HILD	
GUARANTOR					
AMOUNT	\$1,000\$4,999	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE	
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT			-		
LIABILITY OF	FILER	SPOUSE	☐ DEPENDENT C	HILD	
GUARANTOR					
AMOUNT	\$1,000\$4,999	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE	
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY					

### INTERESTS IN REAL PROPERTY

PART 64

INTERESTS IN ILE	ALIIIOI LIIII FANI VA			
Describe all beneficial interests in real property held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For an explanation of "beneficial interest" and other specific directions for completing this section, see FORM PFS-INSTRUCTION GUIDE.				
	a dependent child's activity, indicate the child about whom you are reporting by the child is listed on the Cover Sheet			
HELD OR ACQUIRED BY	FILER SPOUSE DEPENDENT CHILD			
DESCRIPTION LOTS ACRES	NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED  1 - Dallas County			
3 STREET ADDRESS	STREET ADDRESS INCLUDING CITY COUNTY AND STATE			
NOT APPLICABLE	1305 Green Hills Court, Duncanville, Dallas County, Texas			
NAMES OF PERSONS RETAINING AN INTEREST NOT APPLICABLE (SEVERED MINERAL INTEREST)	Wells Fargo			
IF SOLD  NET GAIN  NET LOSS	LESS THAN \$5,000 \$5,000\$9,999 \$10,000\$24,999 \$25,000OR MORE			
HELD OR ACQUIRED BY	FILER SPOUSE DEPENDENT CHILD			
DESCRIPTION LOTS ACRES	NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED  1 - Dallas County			
STREET ADDRESS	STREET ADDRESS INCLUDING CITY COUNTY AND STATE  1014 Quail Run, Duncanville, Dallas County, Texas			
NAMES OF PERSONS RETAINING AN INTEREST  NOT APPLICABLE (SEVERED MINERAL INTEREST)	į			
IF SOLD  NET GAIN  NET LOSS	LESS THAN \$5,000 \$5,000\$9,999 \$10,000\$24,999 \$25,000OR MORE			
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY				

INTERESTS IN RE	EAL PROPERTY PART 6A
calendar year If the interest was s	real property held or acquired by you, your spouse, or a dependent child during the sold, also indicate the category of the amount of the net gain or loss realized from the cial interest" and other specific directions for completing this section, see FORM PFS-
	a dependent child's activity, indicate the child about whom you are reporting by the child is listed on the Cover Sheet
HELD OR ACQUIRED BY	✓ FILER ✓ SPOUSE ☐ DEPENDENT CHILD
DESCRIPTION LOTS ACRES	NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED  1 - Dallas County
STREET ADDRESS  NOT APPLICABLE	STREET ADDRESS INCLUDING CITY COUNTY AND STATE  9204 Cutleaf, Dallas County, Texas
NAMES OF PERSONS RETAINING AN INTEREST NOT APPLICABLE (SEVERED MINERAL INTEREST)	
F SOLD  NET GAIN  NET LOSS	LESS THAN \$5,000 \$5,000\$9,999 \$10 000\$24,999 \$25,000OR MORE
HELD OR ACQUIRED BY	FILER SPOUSE DEPENDENT CHILD
DESCRIPTION LOTS ACRES	NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED  1 - Dallas County
STREET ADDRESS	STREET ADDRESS INCLUDING CITY COUNTY AND STATE  2204 Boll Street, Dallas, Dallas County, Texas
NAMES OF PERSONS RETAINING AN INTEREST NOT APPLICABLE (SEVERED MINERAL INTEREST)	
IF SOLD  NET GAIN  NET LOSS	LESS THAN \$5,000 \$5,000\$9,999 \$10,000\$24,999 \$25,000OR MORE
COPY A	ND ATTACH ADDITIONAL PAGES AS NECESSARY

### INTERESTS IN REAL PROPERTY

PART 6A

Describe all beneficial interests in real property held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from the sale For an explanation of "beneficial interest" and other specific directions for completing this section, see FORM PFS--INSTRUCTION GUIDE When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet HELD OR ACQUIRED BY FILER SPOUSE DEPENDENT CHILD \_ NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED 2 DESCRIPTION ☑ LOTS 1 - Dallas County ACRES STREET ADDRESS INCLUDING CITY COUNTY AND STATE STREET ADDRESS 7318 Oakmore Drive, Dallas, Dallas County, Texas ☐ NOT APPLICABLE 4 NAMES OF PERSONS RETAINING AN INTEREST ■ NOT APPLICABLE (SEVERED MINERAL INTEREST) 5 IF SOLD LESS THAN \$5,000 \$5,000--\$9,999 \$10,000--\$24,999 \$25,000- OR MORE NET GAIN ☐ NET LOSS HELD OR ACQUIRED BY FILER SPOUSE DEPENDENT CHILD . NUMBER OF LOTS OR ACRES AND NAME OF COUNTY WHERE LOCATED DESCRIPTION LOTS ACRES STREET ADDRESS INCLUDING CITY COUNTY AND STATE STREET ADDRESS ■ NOT APPLICABLE NAMES OF PERSONS RETAINING AN INTEREST NOT APPLICABLE (SEVERED MINERAL INTEREST) IF SOLD \$5,000- \$9,999 \$10,000--\$24 999 LESS THAN \$5,000 ☐ NET GAIN ☐ NET LOSS COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY

INTERESTS IN BUSINESS ENTITIES PA						
Describe all beneficial interests in business entities held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For an explanation of "beneficial interest" and other specific directions for completing this section, see FORM PFS-						
-INSTRUCTION GUIDE  When reporting information about a dependent child's activity, indicate the child about whom you are reporting by						
1	the child is listed on the Cover Sheet					
HELD OR ACQUIRED BY	FILER SPOUSE	DEPENDENT CHILD				
<sup>2</sup> DESCRIPTION	Robinson, West & Gooden, PC 400 South Zang Blvd, Suite 600 Dallas, Texas 75208	ND ADDRESS				
IF SOLD  NET GAIN  NET LOSS	LESS THAN \$5,000  \$5,000\$9,999	☐ \$10,000\$24,999 ☐ \$25,000OR MORE				
HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE	DEPENDENT CHILD				
DESCRIPTION	NAME AN	ID ADDRESS				
	4					
IF SOLD    NET GAIN   NET LOSS	LESS THAN \$5,000 🗍 \$5,000\$9,999	☐ \$10,000 -\$24 999 ☐ \$25 000OR MORE				
HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE	DEPENDENT CHILD				
DESCRIPTION	NAME AN	ID ADDRESS				
IF SOLD  NET GAIN  NET LOSS	☐ LESS THAN \$5,000 ☐ \$5,000\$9,999	☐ \$10,000\$24,999 ☐ \$25,000OR MORE				
COPY A	ND ATTACH ADDITIONAL PAGES AS	NECESSARY				

GIFTS			PART 7	
Identify any person or organization that has given a gift worth more than \$250 to you, your spouse, or a dependent child, and describe the gift. Do not include 1) expenditures required to be reported by a person required to be registered as a lobbyist under Government Code Chapter 305, 2) political contributions reported as required by law, or 3) gifts given by a person related to the recipient within the second degree by consanguinity or affinity. For more information, see FORM PFSINSTRUCTION GUIDE				
When reporting information about providing the number under which			child about whom you are reporting by	
DONOR	Robert Utley 5811 Redwood Ct Dallas, Texas 75209	NAME AND	ADDRESS	
<sup>2</sup> RECIPIENT	FILER	SPOUSE	DEPENDENT CHILD	
3 DESCRIPTION OF GIFT	Ties			
DONOR		NAME AND	ADDRESS	
RECIPIENT	FILER	SPOUSE	DEPENDENT CHILD	
DESCRIPTION OF GIFT				
DONOR		NAME AND	ADDRESS	
RECIPIENT	FILER	SPOUSE	DEPENDENT CHILD	
DESCRIPTION OF GIFT				
COPY A	ND ATTACH ADDITI	ONAL PAGES AS	NECESSARY	

PO Box 12070

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TRUST INCOME				PART 8
Identify each source of income received by you, your spouse, or a dependent child as beneficiary of a trust and indicate the category of the amount of income received. Also identify each asset of the trust from which the beneficiary received more than \$500 in income, if the identity of the asset is known. For more information, see FORM PFSINSTRUCTION GUIDE				
When reporting information about providing the number under which			child about whom	you are reporting by
SOURCE	Not applicable	NAME C	OF TRUST	
<sup>2</sup> BENEFICIARY	FILER	SPOUSE	DEPENDENT (	CHILD
3 INCOME	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
ASSETS FROM WHICH OVER \$500 WAS RECEIVED				
UNKNOWN				
SOURCE		NAME (	OF TRUST	
BENEFICIARY	FILER	SPOUSE	DEPENDENT O	CHILD
INCOME	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000-OR MORE
ASSETS FROM WHICH OVER \$500 WAS RECEIVED				
UNKNOWN				
SOURCE		NAME C	OF TRUST	
BENEFICIARY	FILER	SPOUSE	DEPENDENT C	HILD
INCOME	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
ASSETS FROM WHICH OVER \$500 WAS RECEIVED				
UNKNOWN				
CORV A	ND ATTACH ADDITIO	NAI DAGES AS	NECESSARV	

## CORPORATE & PARTNERSHIP ASSETS

PART 9A

Describe all assets of each corporation or partnership in which you, your spouse, or a dependent child held, acquired, or sold 50 percent or more of the outstanding ownership and indicate the category of the amount of the assets For more information, see FORM PFS--INSTRUCTION GUIDE

1 CORPORATION OR PARTNERSHIP	Not applicable	NAME AND ADDRESS			
HELD, ACQUIRED, OR SOLD BY	☐ FILER	SPOUSE	DEPENDENT	CHILD	
3	Di	ESCRIPTION	CATE	GORY	
ASSETS			LESS THAN \$5 000	\$5,000\$9 999	
			\$10 000\$24 999	☐ \$25,000OR MORE	
			LESS THAN \$5,000	\$5,000\$9,999	
			\$10,000\$24,999	\$25,000OR MORE	
			LESS THAN \$5,000	\$5,000\$9,999	
			\$10,000\$24,999	\$25,000 -OR MORE	
			LESS THAN \$5,000	\$5,000\$9,999	
	5		\$10 000\$24 999	\$25,000OR MORE	
			LESS THAN \$5,000	\$5 000\$9,999	
			\$10,000\$24,999	\$25,000OR MORE	
			LESS THAN \$5,000	\$5 000\$9,999	
			\$10,000 -\$24,999	\$25,000 -OR MORE	
			LESS THAN \$5,000	\$5,000\$9,999	
			\$10 000\$24 999	\$25,000OR MORE	
			LESS THAN \$5,000	\$5,000\$9,999	
			\$10,000\$24,999	\$25,000OR MORE	
	COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY				

## CORPORATE & PARTNERSHIP LIABILITIES

PART 9B

Describe all liabilities of each corporation or partnership in which you, your spouse, or a dependent child held, acquired, or sold 50 percent or more of the outstanding ownership and indicate the category of the amount of the liabilities. For more information, see FORM PFS--INSTRUCTION GUIDE

1	1	NAME AND	ADDRÉSS	
CORPORATION OR PARTNERSHIP	Not applicable	INVIET AND	ADDITESS	
<sup>2</sup> HELD, ACQUIRED, OR SOLD BY	FILER	SPOUSE	DEPENDENT	CHILD
3		DESCRIPTION	CATE	GORY
LIABILITIES			LESS THAN \$5,000	\$5,000\$9,999
-			\$10,000\$24,999	\$25,000OR MORE
			LESS THAN \$5,000	\$5,000\$9,999
			\$10,000\$24,999	\$25,000OR MORE
			LESS THAN \$5,000	\$5,000\$9,999
			\$10,000\$24,999	\$25 000OR MORE
			LESS THAN \$5,000	\$5,000\$9,999
			\$10 000\$24,999	\$25 000OR MORE
			 	\$5 000\$9,999
			\$10,000\$24,999	\$25,000OR MORE
			LESS THAN \$5,000	\$5,000\$9,999
			\$10,000\$24,999	\$25,000OR MORE
			 	\$5,000\$9,999
			\$10,000\$24,999	\$25,000OR MORE
			 	\$5,000\$9,999
	-		\$10,000\$24,999	\$25,000OR MORE

### **BOARDS AND EXECUTIVE POSITIONS**

PART 10

List all boards of directors of which you, your spouse, or a dependent child are a member and all executive positions you, your spouse, or a dependent child hold in corporations, firms, partnerships, or proprietorships, stating the name of the organization and the position held For more information, see FORM PFS--INSTRUCTION GUIDE

1 ORGANIZATION	Robinson, West & Go	oden, P C		
<sup>2</sup> POSITION HELD	President/ Director			
<sup>3</sup> POSITION HELD BY	FILER	SPOUSE	DEPENDENT CHILD	
ORGANIZATION	Dallas County Dental	Health		
POSITION HELD	Immediate Past Presid	ent		
POSITION HELD BY		SPOUSE	DEPENDENT CHILD	
ORGANIZATION	Tom Joyner Foundation	on, Inc		
POSITION HELD	Secretary			
POSITION HELD BY	✓ FILER	SPOUSE	DEPENDENT CHILD	
ORGANIZATION			•	
POSITION HELD				
POSITION HELD BY	FILER	SPOUSE	DEPENDENT CHILD	
ORGANIZATION				
POSITION HELD				
POSITION HELD BY	FILER	SPOUSE	DEPENDENT CHILD	
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY				

## **EXPENSES ACCEPTED UNDER** HONORARIUM EXCEPTION

PART 11

Identify any person who provided you with necessary transportation, meals, or lodging, as permitted under Penal Code section 36 07(b), in connection with a conference or similar event in which you rendered services, such as addressing an audience or participating in a seminar, that were more than perfunctory. Also provide the amount of the expenditures on transportation, meals, or lodging. You are not required to include items you have already reported as political contributions on a campaign finance report, or expenditures required to be reported by a lobbyist under the lobby law (Government Code Chapter 305) For more information, see FORM PFS--INSTRUCTION GUIDE

1 PROVIDER	Name and address Not applicable			
<sup>2</sup> AMOUNT				
PROVIDER	NAME AND ADDRESS			
AMOUNT				
PROVIDER	NAMÉ AND ADDRESS			
AMOUNT				
PROVIDER	NAME AND ADDRESS			
AMOUNT	ND ATTACH ADDITIONAL DACES AS MESSESSARY			
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY				

# INTEREST IN BUSINESS IN COMMON WITH LOBBYIST

**PART 12** 

Identify each partnership, joint venture, or other business association, other than a publicly-held corporation, in which you and a person registered as a lobbyist under Government Code Chapter 305 both have an interest. For more information, see FORM PFS--INSTRUCTION GUIDE

NAME AND ADDRESS

BUSINESS ENTITY	NAME AND ADDRESS			
BUSINESS ENTITY	NAME AND ADDRESS			
BUSINESS ENTITY	NAME AND ADDRESS			
BUSINESS ENTITY	NAME AND ADDRESS			
BUSINESS ENTITY	NAME AND ADDRESS			
BUSINESS ENTITY	NAME AND ADDRESS			
BUSINESS ENTITY	NAME AND ADDRESS			
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY				

## FEES RECEIVED FOR SERVICES RENDERED TO A LOBBYIST OR LOBBYIST'S EMPLOYER

**PART 13** 

	•••			1 - 2 - M-ha
Report any fee you received for providing services to or on behalf of a person required to be registered as a lobbyist under Government Code Chapter 305, or for providing services to or on behalf of a person you actually know directly compensates or reimburses a person required to be registered as a lobbyist. Report the name of each person or entity for which the services were provided, and indicate the category of the amount of each fee. For more information, see FORM PFS-INSTRUCTION GUIDE.				
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED		-		
FEE CATEGORY	LESS THAN \$5,000	\$5,000\$9,999	<b>\$10,000- \$24,999</b>	\$25,000OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED		2.	,	
FEE CATEGORY	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED				
FEE CATEGORY	LESS THAN \$5,000	\$5,000\$9,999	\$10,000\$24,999	\$25,000OR MORE
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY				

## REPRESENTATION BY LEGISLATOR **BEFORE STATE AGENCY**

This section applies only to members of the Texas Legislature A member of the Texas Legislature who represents a person for compensation before a state agency in the executive branch must provide the name of the agency, the name of the person represented, and the category of the amount of the fee received for the representation. For more information, see FORM PFSINSTRUCTION GUIDE		
1 STATE AGENCY		
<sup>2</sup> PERSON REPRESENTED		
FEE CATEGORY	LESS THAN \$5,000 \$5,000\$9 999 \$10,000\$24,999 \$25,000OR MORE	
STATE AGENCY		
PERSON REPRESENTED		
FEE CATEGORY	LESS THAN \$5,000 \$5,000\$9,999 \$10,000\$24,999 \$25,000OR MORE	
STATE AGENCY		
PERSON REPRESENTED		
FEE CATEGORY	LESS THAN \$5,000 \$5,000\$9,999 \$10,000\$24,999 \$25,000 -OR MORE	
STATE AGENCY		
PERSON REPRESENTED		
FEE CATEGORY	LESS THAN \$5,000 \$5,000-\$9,999 \$10,000-\$24,999 \$25,000-OR MORE	
STATE AGENCY		
PERSON REPRESENTED		
FEE CATEGORY	LESS THAN \$5,000 \$5,000\$9,999 \$10,000\$24 999 \$25,000OR MORE	
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY		

## BENEFITS DERIVED FROM FUNCTIONS HONORING PUBLIC SERVANT

PO Box 12070

**PART 15** 

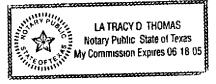
Penal Code Section 36 10 provides that the gift prohibitions set out in Penal Code Section 36 08 do not apply to a benefit derived from a function in honor or appreciation of a public servant required to file a statement under Government Code Chapter 572 or Election Code Title 15 if the benefit and the source of any benefit over \$50 in value are 1) reported in the statement and 2) the benefit is used solely to defray expenses that accrue in the performance of duties or activities in connection with the office which are nonreimbursable by the state or a political subdivision. If such a benefit is received and is not reported by the public servant under Election Code Title 15, the benefit is reportable here. For more information, see FORM PFS--INSTRUCTION GUIDE

1 SOURCE OF BENEFIT	NAME AND ADDRESS	
<sup>2</sup> BENEFIT		
SOURCE OF BENEFIT	NAME AND ADDRESS	
BENEFIT		
SOURCE OF BENEFIT	NAME AND ADDRESS	
BENEFIT		
SOURCE OF BENEFIT	NAME AND ADDRESS	
BENEFIT	COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY	
CUFT AND ATTACH ADDITIONAL PAGES AS NECESSARY		

## PERSONAL FINANCIAL STATEMENT AFFIDAVIT

The law requires the personal financial statement to be verified. The verification page must have the signature of the individual required to file the personal financial statement, as well as the signature and stamp or seal of office of a notary public or other person authorized by law to administer oaths and affirmations. Without proper verification, the statement is not considered filed.

I swear, or affirm, that my financial statement is true and correct and includes all information required to be reported by me under Chapter 572, Government Code



AFFIX NOTARY STAMP / SEAL ABOVE

Signature of officer admir/listering oath

Print name of officer administering oath

Title of officer administering oath